STATE OF INDIANA DEPARTMENT OF INSURANCE

NOTICE OF HEARING regarding the proposed acquisition of control of ALL SAVERS INSURANCE COMPANY (7440 Woodland Drive, Indianapolis, Indiana 46278-1719), an Indiana insurance company controlled by GOLDEN RULE FINANCIAL CORPORATION (712 Eleventh Street, Lawrenceville, Illinois 62439-2395), by UNITEDHEALTH GROUP INCORPORATED, a Minnesota corporation (9900 Bren Road East, Minnetonka, Minnesota 55343), and its wholly owned subsidiary, H ACQUISITION, LLC, a Delaware limited liability company.

Date: October 30, 2003

Time: 10:00 a.m. (Indianapolis time).

Place: Indiana Department of Insurance, 311 West Washington Street, Suite 300,

Indianapolis, Indiana 46204-2787.

Notice is hereby given that a public hearing will be held at the time and place specified above regarding the proposed acquisition of control of **ALL SAVERS INSURANCE COMPANY**.

The hearing will be held pursuant to Indiana Code § 27-1-23-2 and conducted as required by the statute as supplemented by the Indiana Administrative Orders and Procedures Act, Indiana Code § 4-21.5-1 *et seq*. The hearing and subsequent determination shall be subject to Indiana Code §§ 27-1-23-2 and 4-21.5-3.

Sally McCarty, Commissioner of the Indiana Department of Insurance, or the Commissioner's duly appointed designee, will preside as the administrative law judge at the hearing.

Mark Pufahl, Chief Examiner of the Indiana Department of Insurance, 311 West Washington Street, Suite 300, Indianapolis, Indiana 46204-2787, has been designated to provide information regarding this transaction to all interested persons upon request. A copy of the Form A Statement, the amendments thereto, and other related materials filed with the Commissioner by the acquiring parties are available at the office of the Indiana Department of Insurance for all interested persons to examine. Information concerning the hearing, schedule and procedures may be obtained by telephoning Mr. Pufahl at (317) 232-2390.

Any parties, policyholders or other persons whose interests may be affected by the proposed acquisition of control shall have the right to appear and become party to the proceeding. In accordance with Indiana Code § 4-21.5-3-21, any such person wishing to appear and become a party must submit to the Indiana Insurance Commissioner, "Attention Mr. Mark Pufahl" at the above address, a petition for intervention setting forth facts demonstrating the person's standing to become a party under Indiana Code § 27-1-23-2(j). Any petition for intervention must be submitted to the Indiana Insurance Commissioner, with copies sent via mail to all parties named in the record of proceeding, no later than October 27, 2003. Each party shall have the right pursuant to Indiana Code § 27-1-23-2(j) to present evidence, examine and cross-

examine witnesses, and offer oral and written arguments, and, in connection therewith, shall be entitled to conduct discovery proceedings in the same manner as provided in the Indiana Rules of Trial Procedure.

SALLY MCCARTY, Commissioner, Indiana Department of Insurance